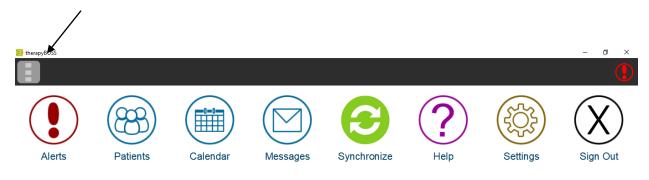
Therapy Boss Visit Notes

It is best to log in via the app and on tablet, although system also made to work on laptops, phones etc..

After logging in you will see the below screen initially.

Three vertical dots in gray box will take you back, ALERTS will notify you of items to address, PATIENTS will take you to a patient list and the CALENDAR is where you can check patient/ your schedule, the SYNCHRONIZE button will upload your data and must be done while on line, you may also work off line!



Clicking on the type of ALERT in upper left box will open up a drop down of other alerts, click on the person's name to directly go to their chart

Recent assignments		-	0	×
Name Recent assignments	Date			
Kohar	09/18/19			>
Mellot No first visit	09/18/19			>
Test, Missing schedule	09/19/19			>
Wiemer, Rum	09/18/19			>

From the PATIENTS icon, click on patient's name and New Visit/ Activity

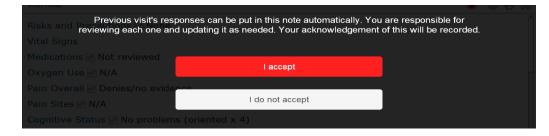


Test, Patient _	09/19 - 11	/17/19 🔺			
09/19/19 5:09 PM	0:18	0	TF	Ashley MathewsOT	
09/19/19 1:29 PM	0:45	0	TE	Ashley MathewsOT	
1.29 PM		New visit/activity			
		Date/Time	09/20/2019	9:29 AM	
		Туре	Follow-up		
		Save	Cancel	Expenses	

Enter the start time/ date of the visit and choose "Follow Up" from the list provided, SAVE then ADD NOTE from upper L

28 therapyBOSS			- σ ×
Follow-up for 1	Test, Patient 09/19/1	9 5:09 PM	•
Add Note	\sim		
		Click on Add Note to add	notes
		Required clinical notes in this Follow	v-up:
0 minutes	Not signed	Save	Cancel

You will be asked if you wish to accept previously input data

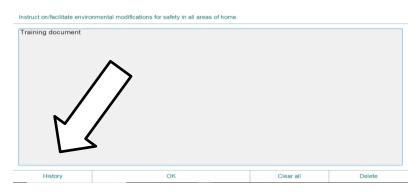


Complete all data including current vitals. When completing **Interventions and Progress to goals,** Green icons to the right indicate there is prior tx of this area, clicking on the icon will show you previous documentation on that area, click OK when done

BE AWARE- this system shows <u>gray</u> check boxes and dotted circles- DO complete those fields to show <u>black</u> checks/ circles as appropriate.

 TherapyBOSS Interventions Performed (treatment & teaching done) Select interventions from care plan Instruct patient/caregiver in safe transfers from MinA to Treatment details (briefly describe activity) Instruct on/facilitate environmental modifications for sat Treatment details (briefly describe activity) Streatment details (briefly describe activity) Select interventions 	o CGA using no assistive device.	- o ×
 therapyBOSS Interventions Performed (treatment & teaching done) Select interventions from care plan Instruct patient/caregiver in safe transfers from MinA to Treatment details (briefly describe activity) Instruct on/facilitate environmental modifications for sate Treatment details (briefly describe activity) 	o CGA using no assistive device.	
 therepyBOSS Interventions Performed (treatment & teaching done) Select interventions from care plan Instruct patient/caregiver in safe transfers from MinA to Treatment details (briefly describe activity) Instruct on/facilitate environmental modifications for safe 	o CGA using no assistive device.	- o ×
 therepyBOSS Interventions Performed (treatment & teaching done) Select interventions from care plan Instruct patient/caregiver in safe transfers from MinA to Treatment details (briefly describe activity) Instruct on/facilitate environmental modifications for safe 	o CGA using no assistive device.	- 0 ×
 therepyE0SS Interventions Performed (treatment & teaching done) Select interventions from care plan Instruct patient/caregiver in safe transfers from MinA to Treatment details (briefly describe activity) 	o CGA using no assistive device.	- ø ×
 therepyBOSS Interventions Performed (treatment & teaching done) Select interventions from care plan Instruct patient/caregiver in safe transfers from MinA to 		- o ×
therapy8055	ea	- 0 ×
тегару8055	ea	- ø ×
	ea	- 0 ×
	ea	
Then additional information related to interv open the history of documentation on this ar		ne 3 horizontal dots will
ок	Cancel	
Instruct patient/caregiver in adaptive equipment recommendations	s, procurement, and sare use for tolleting.	* :)
✓ Instruct patient/caregiver in safe transfers from MinA to CGA usin ✓ Instruct on/facilitate environmental modifications for safety in all a	ng no assistive device.	3
Instruct on/facilitate environmental modifications for safety in all a	ig no assistive device.	()

Clicking on the intervention (blue typed words) will enable you to enter visit specific data and is essential for quality documentation. The History button (bottom Left) will also show previous documentation information.



The Progress toward Goals area works the same way.

Click on the RED DOT upper right to show you areas to be completed for this note

🔀 therapy80SS	-	٥	×
Follow-up for Test, Patient 09/19/19 5:09 PM			
Add Note OT Visit Note			
Visit Note	\otimes	Ð	\otimes
Homebound Status Not homebound Severe pain with ambulation, unsteady gait, assistive device (e.g., crutches Additional Observations Progress toward Goals	lch	nair)	A
CHANGE to Care Plan: Goals (if any) Goals Achieved			
CHANGE to Care Plan: Interventions (if any)			
 Interventions Performed (treatment/teaching) 1. Instruct patient/caregiver in safe transfers from MinA to CGA using no assistive device. 2. Instruct on/facilitate environmental modifications for safety in all areas of home. Training document 3. Instruct patient/caregiver in adaptive equipment recommendations, procurement, and safe utoileting. 	use	for	
Progress toward Goals 1. Patient's ability to groom self will increase as evidenced by MOD assist by 10/4/19.			v

Once all areas are completed, you will see the RED dot turn to GREEN and you can SAVE the document and will be prompted to enter visit time. If the note is not completed on site, you may still save and complete it later.

itherapyBOSS	~	- a ×
Follow-up for Test, Patient 09/19/1	9 5:09 PM	
Add Note OT Visit Note		
Instructions to Patient/Car instructions to patient HEP for UEs	egiver	A.
Supervision 🖌 N/A		
Visit Code G0152		
Place of Service patient's home/residence		_
Coordination 🖌 None this t	ime	
Discharge Planning Mone discussed continued care r		•
0 minutes Not signed	Save	Cancel

For an incomplete visit note, click SAVE and the NOT SIGNED box will turn RED, click on this box and have the patient enter their signature

Instructions to Patient/Caregiver				
0 minutes	Not signed	Save	Cancel	
Click to	enter visit minut	tes	200 DV	

therapyBOSS	Clear	ок		Cancel	-	a	×
	representativ	ng on 09/19/19 at 5:31 PM, certifying that you are the patien e. • captured on paper / capture later	t or authorized				
	Signature	Zest Pt	X				

From there, once the note is complete you can continue to enter notes, sync or sign out.